



**Family Systems Therapy Associates
New Client Intake Form**

Date: ___/___/___

Legal Last Name: _____ Legal First Name: _____ Chosen Name _____

Address _____ City _____ ST _____ Zip _____

Email: _____ Phone: _____

DOB _____ Age _____ Male Female Non-binary

How would you describe your gender? (Feel free to write as much or as little as you'd like)

Social Security # _____

Marital Status

- Single
- Married
- Divorced
- Separated
- Partner

Employment

- Working fulltime part time
- Not working
- Retired

Student

- Full time
- Part time
- Not a student

Emergency contact Name: Last _____ First _____

Ph _____ Relation _____

Insurance _____ ID# _____ Auth# _____

Copayment \$ _____

How were you referred to us? (Thank you for taking the time to complete this!)

Insurance # _____ Friend/Family Member: _____

Other Please explain _____

Website name: _____

Search word(s) used: _____

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Name of Medical Doctor _____ Ph _____

Have you been to therapy before? Yes No When _____ Duration _____

With whom _____ Was it helpful yes No

Are you taking medication? Yes No Please list all medication:

Have you ever considered or attempted suicide? No Yes When _____

Reason for today's visit _____

Other information you would like for us to know? _____

Sometimes we like to follow-up with clients by letter, phone or email after our work together has stopped. Please check yes or no if you agree to be contacted.

Yes No

By signing bellow I acknowledge that all information given is accurate, I have received a copy of the Notice of Privacy Practices (HIPA) to read over, and was able to discuss and have answered any questions I may have about it.

Signature _____ Date _____

Patient or Legal Guardian

Therapist signature _____ Date _____

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Therapy Agreement and Consent

Please read carefully

1. I understand that counseling sessions for me and/or my children are strictly confidential with the following exceptions:

My therapist must honor court subpoenas that require the release of specified information. My therapist may take professional action to protect those in immediate danger of physical harm. My therapist is mandated by Florida law to report suspected child or elder abuse or neglect. My therapist may share information with me from my children's therapy sessions if he or she believes that my children are in imminent danger.

I understand that my therapist is not available 24 hours a day and that in a crisis situation I should call the Dade County Crisis Hotline at (305) 358-HELP, in Broward (954) 467-6333. You may also contact 911 or go to the nearest emergency room.

2. I understand that payment for services is due at the time of service. Payment can be made with cash, personal check, credit card I understand I will be charged \$20.00 for returned checks. We appreciate payments of \$20.00 or less to be made in cash.

3. I agree to notify my therapist at least 24 hours in advance should I need to cancel an appointment. If I fail to do so, I understand that I will be charged for the time I had booked, payable at or before my next appointment at a rate of 70.00 which is not billable to my insurance with the exception of an emergency. If you are not able to make your appointment you may have the option of either a Skype, Face time or phone session. Please consult your therapist to see which option may be available.

All sessions are made and canceled through your therapist. Please contact them at their personal cell number. If you are unable to reach them you may leave a message at (305) 773-6752

4. I understand that if my therapist is asked or required to provide a summary of my records, he or she will charge a minimum of his or her one-hour fee, which must be paid before the records being sent.

5. I understand that the fee for service is \$120.00 for a 45-minute appointment (\$240 for a 75 minute appointment). The same fee (prorated) is charged for between-session telephone consultations lasting longer than 5 minutes.

6. Family Systems Therapy Associates has contracts with most insurance carriers to provide services to their members. In these contracts we accept assignment of benefits from them and you as a member agree to accept responsibility of copayment, co-insurance and or deductible at the end of each session. You are responsible to be sure your coverage is active. If for any reason an insurance claim is denied you assume the responsibility for payment.

Fees: copayment _____ co –insurance _____ Visits per year _____

Deductible _____ CY PY FY met _____ Date _____

Printed Name _____

Signature _____ Date _____

Credit Card Authorization

I _____, hereby authorize Family Systems Therapy Associates, LLC, to charge the following credit card for all payments due of which I am financially responsible for myself and/or:

This agreement will be in effect until services have been paid in full or by the request of myself in writing.

Card information:

Card Type: Visa Master Card American express

Billing Zip Code _____

Name on Card _____

Credit Card # _____

CVV Authorization Code # _____

Expiration Date _____

Card holder's signature _____